

SHORT & CERTIFICATE COURSES

WITS PLUS

ADVANCED INVESTMENT AND FINANCE

Join us at Wits University for our evening class *Advanced Investment and Finance*, extending over 14 weeks in two-hour weekly sessions.

The course is offered on the University's Braamfontein Campus West in lecture/seminar format with Wits financial specialist lecturers, and invited guest lecturers from the diverse financial markets, guiding you through the programme.

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OBJECTIVES OF THE COURSE

This course aims to provide participants with an understanding of the theoretical concepts and application of principles in the financial investment environment. It exposes them to practical and applied examples as well as case studies.

WHO WILL BENEFIT FROM THIS COURSE?

Employee representatives elected to serve as trustees on provident and pension fund and other participants who work in the finance and investment sectors.

STRUCTURE & TIMETABLE

This course comprises a series of 12 weekly lectures (each of two hours' duration) held on Braamfontein Campus West at the University of the Witwatersrand.

COMMENCEMENT DATES

Semester 1: February: Tuesdays 17:30 – 19:30

Semester 2: July: Tuesdays 17:30 – 19:30

Detailed course outlines will be given to participants in the first lecture.

SYLLABUS

- Financial statements
- Share and bond values, duration and convexity
- Cost of capital
- Budgeting
- Current assets and liabilities management techniques
- Capital Asset Pricing Model (CAPM)
- Basics of Portfolio Management
- Equity values
- Derivative securities

The course is limited to 60 participants, and a minimum registration of 10 students is needed to offer this course.

ENTRY REQUIREMENTS

Participants will be expected to have successfully completed the *Introduction to Investment and Finance* course offered by Wits Plus.

OUTCOMES & COMPETENCIES

To improve the level of competence of participants in the financial markets of South Africa.

ASSESSMENT OF PERFORMANCE

Students will be required to attend the lectures, submit an assignment, write a test and an examination. Students will be required to achieve a minimum of 50% to satisfy the requirements of the programme and receive a certificate of competence.

FEES & METHOD OF PAYMENT

R12 750, inclusive of course notes.

The fees for all courses are the responsibility of the individual attending the course. All fees must be paid prior to registration. Payment can be made by electronic payment or bank deposits. You will then need to bring your original proof of payment to Registration day, dates provided on the acceptance letter.

CANCELLATION OF COURSE

Wits Plus courses offered over one semester:

- Cancellation before commencement of lectures will result in an administration fee of 15% of the total course fee regardless of the reason.
- Cancellation after commencement of lectures will result in liability for the full amount of the course fees regardless of the reason.

CAMPUS ACCESS

All short course participants are issued with a Visitors Access Card at a cost of ±R140. Parking disc fees also apply: arrangements need to be made with the parking office. You may park in student parking on the Braamfontein Campus West.

WHO ARE THE LECTURERS?

The courses will be taught by Wits staff members in a small group environment in lectures and tutorials. Interactive discussion will be integral to these courses. The course will be lectured by high quality lecturers from the School of Economics and Business Sciences.

Note: Wits Plus, University of the Witwatersrand, reserves the right to withdraw a course from its programme should registrations not reach viable numbers. In this event a full refund will be made. Refund requests will take a minimum of 30 working days to be processed after all documentation has been received.